4th Quarter Fiscal 2010
Financial Results
Conference Call

Wednesday, November 10, 2010
4:30 p.m. ET

Safe Harbor Statement & Non-GAAP Financial Measures

"Safe Harbor" Statement under the U.S. Private Securities Litigation Reform Act of 1995; certain matters in this presentation, including forecasts of future demand and future Company performance, are forward-looking statements that are subject to risks and uncertainties that could cause actual results to materially differ, either better or worse, from those projected. Further discussions of risk factors are available in the Company's most recent SEC filings including form 10-K for the fiscal year ended 9/30/09 The Company assumes no obligation to update the information in this presentation.

Financial information in this presentation is for: internal managerial purposes; when publicly providing guidance on future results; and as a means to evaluate period-to-period comparisons. These financial measures are used in addition to and in conjunction with results presented in accordance with GAAP and should not be relied upon to the exclusion of GAAP financial measures. Management believes these financial measures provide an additional way of viewing aspects of our operations, that, when viewed with our GAAP results and the reconciliations to GAAP financial measures, provide a more complete understanding of our business. Management strongly encourages investors to review our financial statements and publicly filed reports in their entirety and not rely on any single measure.

45% Increase in Non-GAAP Earnings

$millions	Q3 FY10	Q4 FY10	Change
Revenues	$ 156.8	$ 181.6	$ 24.8
Operating Profit before Special Charges	16.8	22.6	5.8
Non-Recurring Income & (Special Charges)	(0.3)	(0.2)	0.1
Interest & Other Income	0.2	0.9	0.7
Tax Benefit	0.0	0.5	0.5
Minorities & Joint Venture Earnings	(0.1)	0.4	0.5
Net Income attributable to Brooks	$ 16.6	$ 24.2	$ 7.6
GAAP DEPS	$0.26	$0.38	$0.12
Non-GAAP DEPS	$0.26	$0.38	$0.12

Margin Expansion continues

$millions	Q3 FY10	Q4 FY10	Change
Revenues	$ 156.8	$ 181.6	$ 24.8
Gross Profit	45.9	55.2	9.3
% to sales	*29.3%*	*30.4%*	
R&D Expense	7.9	8.0	(0.1)
SG&A Expense	21.2	24.6	(3.4)
Operating Profit before Special Charges	$ 16.8	$ 22.6	$ 5.8
	10.7%	*12.4%*	

Revenue and Profits Waterfall

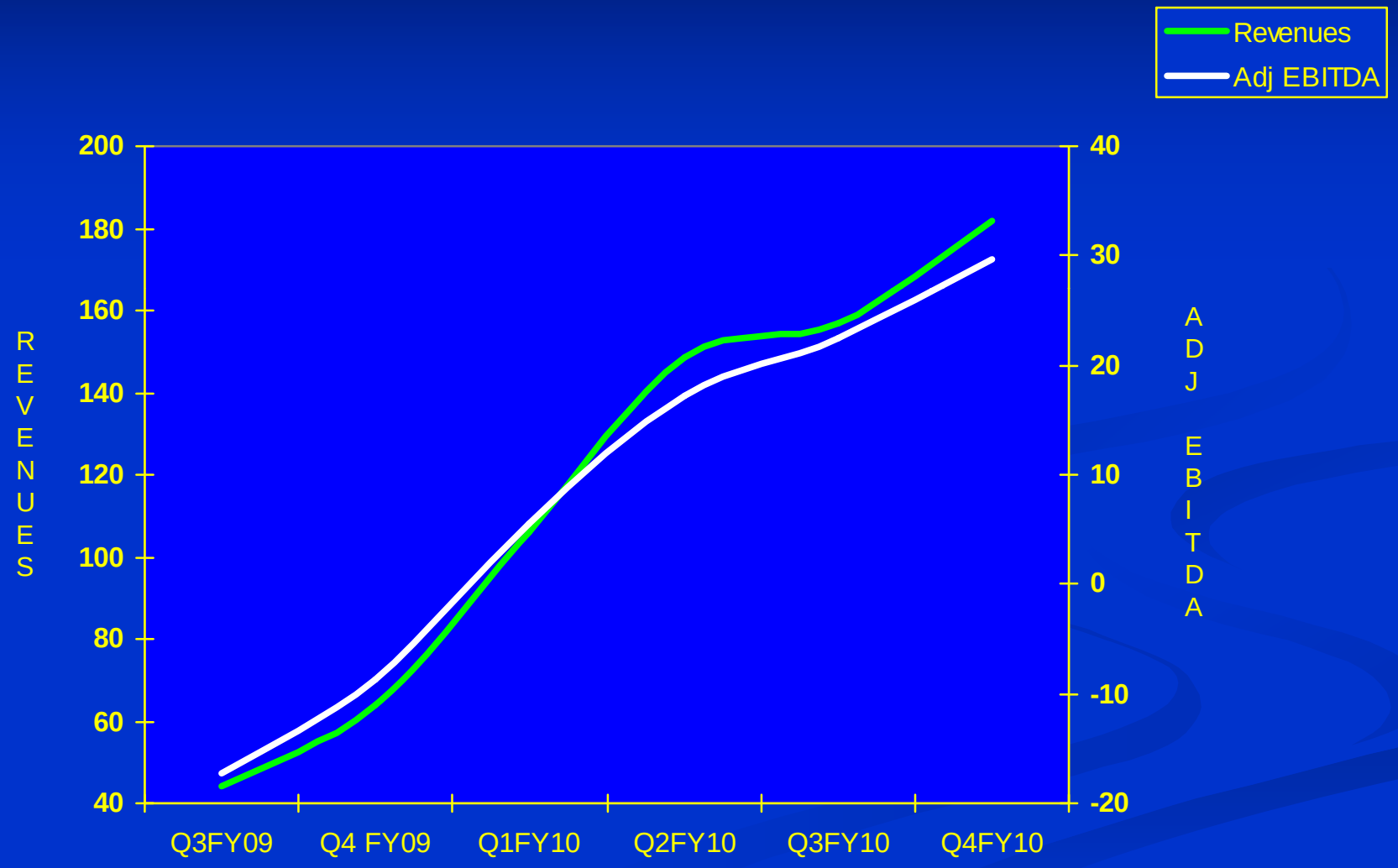
	Revenues	Operating Profit (loss) before Special Charges
3rd Quarter Fiscal 2010	$ 156.8	$ 16.8
Critical Solutions business growth	10.9	4.8
Systems Solutions business growth	12.6	3.8
GCO (Service) business growth	1.3	0.7
Increased engineering investments		(0.1)
Increased SG&A expense		(3.0)
Stock compensation expense		(0.4)
4th Quarter Fiscal 2010	$ 181.6	$ 22.6

Fiscal Year Comparisons

$millions	Fiscal 2009	Fiscal 2010	Change
Revenues	**$ 218.7**	**$ 593.0**	**$ 374.3**
Gross Profit #	**18.5**	**166.3**	**147.8**
% to sales	*8.5%*	*28.0%*	
Operating Expense #	**122.8**	**116.8**	**6.0**
Operating Profit (loss) #	**(104.3)**	**49.5**	**153.8**
Adjusted Net Income (loss) #	**$ (102.9)**	**$ 50.1**	**$ 153.0**
	(47.1)%	*8.4%*	
GAAP DEPS	$(3.62)	$0.92	$4.54
Non-GAAP DEPS	$(1.64)	$0.78	$2.42

 # Excluding special charges and non-recurring income. A reconciliation of Brook's GAAP to non-GAAP is included as an appendix to this presentation.

Growth to $120 million Annualized Adjusted EBITDA Run Rate



Cash Flow Components

$ millions

Adjusted EBITDA*	$ 29.7
Restructuring cash flow	(2.1)
Net interest income	0.2
Pension plan funding	(4.0)
Working capital support of revenue growth	(13.8)
Cash flow from Continuing Operations	10.0
Capital expenditures	(1.6)
Currency and other	1.1
Net Change in Cash and Marketable Investments	$ 9.5

* A reconciliation of Adjusted EBITDA to Brooks' Net Loss is included in the earnings release issued on November 10, 2010

Critical Balance Sheet Accounts

$ millions	June 2010	September 2010	Comments on Sequential Trends
Cash, cash equivalents and marketable securities	132.9	142.4	
Accounts receivable, net	71.9	92.3	Late receipt from a major OEM
Inventories, net	116.9	115.8	De-bottlenecking successes
Accounts payable	(70.5)	(65.7)	Peaking of activity levels reduces volume of purchases
Pension plan liabilities	(9.1)	(5.9)	Funding payment made during the quarter

Working Capital at 15.2% of annualized quarterly sales

Return on Invested Capital

	Q3 FY10	Q4 FY10
Net Income	16.6	24.1
Less: Special charges and interest income	(0.1)	(0.0)
Operating return	16.5	24.2
Shareholders Equity	358.1	389.4
Less: Cash and marketable securities	(132.9)	(142.4)
Investment in operations	225.2	247.0
Return on Invested Capital	29.3%	39.2%

Critical Solutions Segment

$ millions	Q3FY10	Q4FY10	Comments on Sequential Trends
Revenues	$ 64.0	$ 75.0	17.1% sequential growth
Gross Profit	25.6	30.4	Margins improve to 40.5%
Operating Expenses	15.4	16.9	Higher performance based incentive and corporate expense
Segment Operating Income	$ 10.2	$ 13.5	18% operating margin

Systems Solutions Segment

$ millions	Q3FY10	Q4FY10	Comments on Sequential Trends
Revenues	$ 77.2	$ 89.8	16.3% sequential growth
Gross Profit	16.8	20.6	22.9% gross margin
Operating Expenses	9.2	10.7	Higher performance based incentive and corporate expense
Segment Operating Income	$ 7.6	$ 9.9	11% operating margin

Global Customer Operations

$ millions	Q3FY10	Q4FY10	Comments on Sequential Trends
Revenues	$ 15.6	$ 16.9	8.3% sequential growth
Gross Profit	3.6	4.2	25.1% service & repair margins
Operating Expenses	3.8	4.5	Higher corporate cost allocation
Segment Operating Loss	$(0.2)	$(0.3)	Includes costs of global customer support

Revenue and Earnings Guidance

- **December Quarter**

Revenues	$175 to $182 million
Diluted Adjusted EPS	$0.30 to $0.35.

- **CY10**

Revenues	$662 to $669 million
Diluted Adjusted EPS	$1.10 to $1.15.

Beyond December

- Inputs for continued SCE spending strength balanced against current push-out behaviors
- Acceleration of innovation investments targeted at products that will make an impact in 2011
- Even with some SCE market slowdown in 2011 our FY11 results will show considerable revenue and earnings advancement on FY10

4th Quarter Fiscal 2010
Financial Results
Conference Call

Wednesday, November 10, 2010
4:30 p.m. ET

Appendix

GAAP to Non-GAAP Reconciliation

	GAAP Fiscal '09	Adjust	non-GAAP Fiscal '09	GAAP Fiscal '10	Adjust	non-GAAP Fiscal '10
Revenues	$ 218.7	$ -	$ 218.7	$ 593.0	$ -	$ 593.0
Cost of revenues	224.7	(24.5)	200.2	426.7	-	426.7
Gross profit	(6.0)	24.5	18.5	166.3	-	166.3
Operating expense:						
Research & development	31.6	-	31.6	31.2	-	31.2
Selling, general & administrative	91.2	-	91.2	85.6	-	85.6
Impairment of goodwill	71.8	(71.8)	-	-	-	-
Impairment of long lived assets	14.6	(14.6)	-	-	-	-
Restructuring	12.8	(12.8)	-	2.5	(2.5)	-
	222.0	(99.2)	122.8	119.3	(2.5)	116.8
Operating profit	(228.0)	123.7	(104.3)	47.0	2.5	49.5
Interest income, net	2.3		2.3	1.0		1.0
Sale of intellectual property	-	-	-	7.8	(7.8)	-
Loss on investment	(1.2)	1.2	0.0	(0.2)	0.2	-
Other, net	-	-	-	0.4	-	0.4
Income before taxes, joint ventures and minority interest	(226.9)	124.9	(102.0)	56.1	(5.1)	50.9
Income tax provision (benefit)	0.6	-	0.6	(2.7)	3.8	1.0
Net income before joint ventures and minority interest	(227.6)	124.9	(102.6)	58.8	(8.9)	49.9
Joint venture income (losses)	(0.2)	-	(0.2)	0.2	-	0.2
Net income	(227.8)	124.9	(102.9)	59.0	(8.9)	50.1
Net (income) loss attributable to minority interests	(0.1)	-	(0.1)	(0.0)	-	(0.0)
Net income attributable to Brooks	$ (227.9)	$ 124.9	$ (102.9)	$ 59.0	$ (8.9)	$ 50.1
Basic earnings per share attributable to Brooks	$ (3.62)	$ 1.99	$ (1.64)	$ 0.92	$ (0.14)	$ 0.79
Diluted earnings per share attributable to Brooks	$ (3.62)	$ 1.99	$ (1.64)	$ 0.92	$ (0.14)	$ 0.78
Basic shares for EPS	62,911	62,911	62,911	63,777	63,777	63,777
Diluted shares for EPS	62,911	62,911	62,911	64,174	64,174	64,174
Adjustments						
Cost of revenues:						
Impairment of long-lived assets		$ (20.9)			$ -	
Restructuring related inventory charges		(3.6)			-	
Total adjustments to cost of revenues		(24.5)			-	
Operating expense:						
Impairment of goodwill		(71.8)			-	
Impairment of long-lived assets		(14.6)			-	
Restructuring		(12.8)			(2.5)	
Total adjustments to operating expense		(99.2)			(2.5)	
Other:						
Gain on sale of intellectual property		-			(7.8)	
Loss on investment		1.2			0.2	
Total adjustments to other, net		1.2			(7.6)	
Income tax provision (benefit)						
One-time tax benefit from AMT carryback		-			3.9	
Tax on sale of intellectual property		-			(0.1)	
Total adjustments to income tax provision (benefit)		-			3.8	
Total Adjustments		$ 124.9			$ (8.9)	